

CONTACT INFORMATION

*One Biscayne Tower
2 South Biscayne Blvd.
21st Floor
Miami, FL 33131*

Phone: 305.373.9400
Fax: 305.373.9443
www.broadandcassel.com

Email: *malfonso@broadandcassel.com*

CAREER PROFILE

POSITION:
Senior Counsel

AREAS OF PRACTICE:
Corporate and Securities
Special Assets

ADMITTED:
Florida, 1998

EDUCATION:
University of Miami School of Law
Miami, Florida, 1998
J.D., Doctor of Jurisprudence

University of Miami
Miami, Florida, 1995
B.B.A., Bachelor of Business Administration

AFFILIATIONS:
The Florida Bar
Member

Cuban American Bar Association
Member

Miriam A. de Oliveira

Mrs. Miriam A. de Oliveira serves as Senior Counsel in the Miami office of Broad and Cassel. She is a member of the Firm's Corporate and Securities and Special Assets Practice Groups.

- Mrs. de Oliveira has assisted in numerous cruise ship financing transactions, including a \$10 million refinancing and an \$86 million financing through a syndicate of European banks and a private placement of securities. She has also assisted in various Rule 144A private offerings of securities, including a \$400 million convertible debt offering, a \$283 million convertible debt offering and a \$350 million convertible debt offering for a publicly held pharmaceutical company and a \$144 million convertible debt offering for a clinical drug development services company.
- She is fluent in oral and written Spanish and has been instrumental in negotiating and drafting legal documents in Spanish for clients that conduct business in Latin America.
- Mrs. de Oliveira also has been responsible for advising companies with respect to their reporting obligations under the Securities Exchange Act of 1934, as amended, compliance with the Sarbanes-Oxley Act and other corporate governance matters for clients in a wide variety of businesses, including foreign issuers that trade American Depository Receipts in the domestic securities markets.
- In addition to her securities experience, Mrs. de Oliveira has represented a variety of both privately and publicly held entities in mergers and acquisitions and general corporate matters, including the acquisition of a privately held veterinary pharmaceutical company by a publicly held pharmaceutical company for total consideration \$440 million.
- She received her B.B.A in accounting, cum laude, with general honors from the University of Miami School of Business in 1995. She received her J.D., magna cum laude, from the University of Miami School of Law in 1998.



While in law school, Mrs. de Oliveira held leadership positions in various organizations including the Inter-American Law Review, the University of Miami Moot Court Board and the Society of Bar and Gavel. Mrs. de Oliveira is involved in various community and professional organizations.